

Room and Board and Copayment Calculation
Residential Care Copayment Worksheet

Individual Name	ID No.	Date
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Step 1. Calculation of Net Income

Earned Income

Gross Monthly Earned Income _____

Earned Income Deduction (enter \$65.00 standard deduction) - _____

Withholding Tax - _____

Mandatory Deductions - _____

Federal Insurance Contributions Act (FICA) Tax - _____

Net Monthly Earned Income = _____

Unearned Income

Gross Monthly Unearned Income (RSDI, SSI, etc.) _____

Medicare Premium Deduction - _____

Net Monthly Unearned Income = _____

Total Countable Income (Net Monthly Earned Income + Net Monthly Unearned Income) = _____

Step 2. Calculation of Room and Board Payment

Enter Room and Board Daily Rate: Residential Care Apartment (\$15.04) *or*

Residential Care Non-Apartment (\$13.35) _____

Average Days in Month X _____

Room and Board _____

Step 3. Calculation of Personal Needs Allowance

Enter Medical Expense Allowance: Medicaid Recipient (\$30.00) *or*

QMB Non-Medicaid Recipient (\$89.00) *or*

Non-QMB; Non-Medicaid Recipient (\$118.00) _____

Personal Expense Allowance + _____

Total Personal Needs Allowance (PNA) _____

Step 4. Calculation of Monthly Copayment

Total Countable Income - Room and Board - Total PNA = Monthly Copayment _____

Step 5. Prorated Calculations

Initial Month of (enter month and year): _____

Days in Initial Month

Day of Admission

Days of Service — Initial Month

Available Funds

Room and Board Prorated Calculation

Room and Board Daily Rate

X

Days of Service in Initial Month

=

Prorated Room and Board

Prorated Copayment A

Prorated Copayment B

Monthly Copayment Amount _____

Days in Initial Month ÷ _____

Daily Copayment Rate = _____

Days of Service in Initial Month X _____

Prorated Copayment A = _____

Monthly PNA _____

Days in Initial Month ÷ _____

Daily PNA = _____

Days of Service in Initial Month X _____

Prorated PNA = _____

The individual will be required to pay the lesser of the Prorated Copayment A or Prorated Copayment B.

Prorated PNA:

Enter Available Funds _____

Prorated Copayment B

(Available Funds - Prorated PNA) = _____